

# JEFFERSON RESEARCH TORPEDO ALERT™

## SUMMARY OF JEFFERSON WEEKLY DATA REPORT FOR ALL UNIVERSES & SHORT PROFILE UPDATES

Prepared by Quantitative Partners, Inc.

Date: March 07, 2003

Volume II Issue 10

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Jack Bahrenburg (760) 603-0275 jbahrenburg@quantpartners.com

JEFFERSON ALERT RATINGS	
1= STRONG WARNING	3= CAUTION
2= WARNING	4= NEUTRAL
	5= NO WARNING

DIMENSIONAL RATINGS
1= STRONG ALERT
2= ALERT
3= CAUTION
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COMPANY	SYMBOL	MKT CAP (millions)	INDUSTRY	CURRENT PRICE	PRICE CHANGE 2 WEEK	PRICE CHANGE YTD	LAST QTR REPORT	WEEKLY ALERT CHANGE	PRELIMINARY RATING	CURRENT ALERT RATING	LAST RATING	RATING CHANGE DATE	NEXT QUARTER REPORT DATE	TOTAL DIMENSIONS SHOWING ALERT	A/R & INV.	CASH FLOW	CAPITAL RETURNS	MARGINS	LIQUIDITY	TURNOVER	ACCURAL WARNING	EARNINGS QUALITY	INC. ADJ. WARNING	VALUATION
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### Jefferson Torpedo Rank Deterioration Week Over Week - Moved to a 1 or 2 Current Alert

TROPICAL SPORTSWEAR INTL CF	TSIC	58	Textiles, Apparel, & Luxury Goods	\$5.25	6%	-41%	Q1Y03	2	--	1	3	03/07/03	04/18/03	3	3	4	1	1	3	2	3	3	4	3
OVERTURE SERVICES INC	OVER	1011	Internet Software & Services	\$17.31	-4%	-37%	Q4Y02	2	--	1	3	03/07/03	04/22/03	3	4	3	3	4	2	3	1	1	3	3
CORPORATE EXECUTIVE BRD CO	EXBD	1227	Commercial Svcs & Supplies	\$33.01	1%	3%	Q4Y02	2	--	1	3	03/07/03	04/23/03	4	3	2	3	4	4	3	1	2	4	1
RJ REYNOLDS TOBACCO HLDGS	RJR	3563	Tobacco	\$40.40	2%	-4%	Q4Y02	2	--	2	4	03/07/03	04/18/03	2	4	2	3	1	3	4	3	3	4	3
CHATTEM INC	CHTT	279	Personal Products	\$14.61	4%	-29%	Q4Y02	1	--	2	3	03/07/03	03/26/03	2	3	3	4	3	2	3	3	2	3	3
CENTRAL PARKING CORP	CPC	336	Commercial Svcs & Supplies	\$9.32	-12%	-51%	Q1Y03	1	--	2	3	03/07/03	04/29/03	4	4	2	3	4	2	3	3	2	2	3

### Jefferson Torpedo Rank Improvement Week Over Week – Moved to a 4 or 5 Current Alert from a rank of 3, 2 or 1

DELPHI CORP	DPH	4048	Auto Components	\$7.25	-15%	-10%	Q4Y02	(1)	--	4	3	03/07/03	04/16/03	2	4	3	3	2	4	4	4	2	4	4
AEROFLEX INC	ARXX	355	Aerospace & Defense	\$5.90	-10%	-14%	Q2Y03	(1)	--	4	3	03/07/03	04/24/03	1	4	2	3	4	4	4	3	4	4	4
STARWOOD HOTELS&RESORTS V	HOT	4671	Hotels Restaurants & Leisure	\$23.01	2%	-3%	Q4Y02	(1)	--	4	3	03/07/03	04/25/03	0	4	4	3	4	3	4	4	4	3	3
LEARNING TREE INTL INC	LTRE	212	Commercial Svcs & Supplies	\$12.21	4%	-11%	Q1Y03	(1)	--	4	3	03/07/03	05/08/03	0	4	4	3	3	4	4	4	4	3	3
NETWORK APPLIANCE INC	NTAP	3342	Computers & Peripherals	\$9.85	-11%	-2%	Q3Y02	(1)	--	4	3	03/07/03	05/13/03	1	4	4	3	4	4	3	4	4	4	2
MANPOWER INC/WI	MAN	2265	Commercial Svcs & Supplies	\$29.32	-6%	-8%	Q4Y02	(2)	--	5	3	03/07/03	04/21/03	0	4	4	3	4	4	4	4	4	4	3

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<b>Jefferson Torpedo Names with =&gt; 10% Price Increase in the Last Two Weeks (Current Alert of 1 or 2)</b>																								
NOVEN PHARMACEUTICALS INC	NOVN	251	Pharmaceuticals	\$11.15	39%	21%	Q4Y02	2	2	1		02/14/03	04/30/03	3	3	4	3	2	4	3	3	2	1	3
HANDLEMAN CO	HDL	379	Distributors	\$14.65	27%	27%	Q3Y02	3	2	3		12/20/02	06/04/03	3	2	2	3	1	4	3	3	3	4	4
TTI TEAM TELECOM INTL LTD	TTIL	63	Software	\$5.40	22%	-1%	Q4Y02	1	2	5		11/22/02	05/14/03	2	4	4	3	1	3	1	4	4	3	4
BRIGHTPOINT INC	CELL	94	Distributors	\$11.75	18%	49%	Q4Y02	3	2	--		12/06/02	05/05/03	2	4	1	2	3	3	4	3	3	3	4
ARTHROCARE CORP	ARTC	230	Health Care Equipment & Supp	\$10.98	17%	11%	Q4Y02	2	1	2		08/23/02	04/30/03	4	4	3	1	3	2	3	4	3	2	2
OMNIVISION TECHNOLOGIES INC	OVTI	444	Semiconductor Equip & Prods	\$19.32	17%	42%	Q3Y02	3	2	3		01/03/03	06/11/03	1	3	3	3	4	4	3	2	3	3	3
BIOVAIL CORP	BVF	5647	Pharmaceuticals	\$38.41	14%	45%	Q3Y02	--	1	2		02/07/03	04/25/03	3	3	3	3	4	2	3	1	3	4	2
GENESIS MICROCHIP INC	GNSS	428	Semiconductor Equip & Prods	\$13.72	14%	5%	Q3Y02	--	1	3		07/12/02	04/29/03	3	3	3	1	4	2	1	3	3	3	4
LEAPFROG ENTERPRISES INC	LF	353	Leisure Equipment & Products	\$22.50	14%	-11%	Q4Y02	2	1	--		10/04/02	04/22/03	3	2	3	4	3	4	2	1	3	4	3
LIGHTBRIDGE INC	LTBG	184	Commercial Svcs & Supplies	\$6.68	13%	9%	Q4Y02	3	2	3		08/30/02	04/25/03	3	4	4	2	3	4	2	3	4	3	2
IXIA	XXIA	303	Communications Equipment	\$5.26	13%	44%	Q4Y02	2	2	1		02/01/03	04/17/03	4	4	3	1	4	2	3	3	4	2	2
PHARMACEUTICAL RES INC	PRX	1253	Pharmaceuticals	\$38.25	13%	28%	Q4Y02	1	1	2		12/06/02	04/25/03	3	3	2	3	2	4	1	4	4	3	3
PDI INC	PDII	146	Health Care Providers & Svcs	\$10.33	13%	-4%	Q4Y02	1	1	2		11/27/02	05/12/03	4	3	4	1	1	3	1	1	4	3	4
GART SPORTS CO	GRTS	198	Specialty Retail	\$16.67	12%	-14%	Q3Y02	--	2	4		12/20/02	03/06/03	3	2	4	3	3	3	2	4	1	4	4
PC-TEL INC	PCTI	153	Communications Equipment	\$7.71	11%	14%	Q4Y02	3	1	2		08/23/02	04/30/03	1	3	3	3	4	4	4	3	3	1	3
CIMA LABS INC	CIMA	288	Pharmaceuticals	\$20.21	11%	-16%	Q4Y02	3	2	1		08/23/02	05/01/03	2	4	3	4	3	4	4	4	3	1	1
INTEGRATED DEVICE TECH INC	IDTI	860	Semiconductor Equip & Prods	\$8.30	11%	-1%	Q3Y02	--	1	2		02/21/03	04/23/03	3	3	1	1	1	4	3	3	3	3	3
MACROVISION CORP	MVSN	609	Media	\$12.60	10%	-21%	Q4Y02	2	1	2		11/22/02	04/28/03	2	3	2	3	4	3	3	4	4	3	1

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<b>Jefferson Names With Six or More Dimensions Showing As Alerts</b>																								
CATAPULT COMMUNICATIONS CC	CATT	89	Software	\$6.78	-3%	-43%	Q1Y03	--	1	2		01/10/03	04/25/03	8	2	3	1	1	2	1	1	2	2	3
SOUTHWEST AIRLINES	LUV	9631	Airlines	\$12.40	-1%	-11%	Q4Y02	--	1	2		10/04/02	04/21/03	7	2	3	2	3	4	2	2	2	2	2
ULTRATECH STEPPER INC	UTEK	261	Semiconductor Equip & Prods	\$11.54	6%	17%	Q4Y02	1	1	3		11/21/01	04/17/03	6	1	3	2	1	4	2	1	4	2	4
JABIL CIRCUIT INC	JBL	3230	Electronic Equip & Instru	\$16.30	4%	-9%	Q1Y03	--	1	2		01/17/03	03/19/03	6	2	2	2	4	2	3	1	1	4	3
ESS TECHNOLOGY INC	ESST	271	Semiconductor Equip & Prods	\$6.27	3%	0%	Q4Y02	1	1	4		12/06/02	04/24/03	6	4	3	2	1	4	1	2	2	1	3
JUNIPER NETWORKS INC	JNPR	3333	Communications Equipment	\$8.96	-1%	32%	Q4Y02	1	1	2		11/21/01	04/10/03	6	3	2	2	2	2	2	1	3	3	3
APPLE COMPUTER INC	AAPL	5270	Computers & Peripherals	\$14.62	-2%	2%	Q1Y03	--	1	2		02/15/02	04/16/03	6	3	2	1	3	4	2	3	2	1	1
DREXLER TECHNOLOGY CORP	DRXR	144	Computers & Peripherals	\$13.76	-3%	9%	Q3Y02	--	1	4		02/14/03	05/14/03	6	3	3	2	1	2	1	3	1	3	2
KIRKLANDS INC	KIRK	200	Specialty Retail	\$10.60	-3%	-6%	Q3Y02	--	1	3		01/10/03	--	6	1	1	4	4	1	2	1	2	4	3
ACTIVISION INC	ATVI	958	Software	\$14.48	-3%	-1%	Q3Y02	--	1	3		11/08/02	05/07/03	6	1	1	4	1	2	1	1	3	3	4
CHICAGO PIZZA & BREWERY INC	CHGO	113	Hotels Restaurants & Leisure	\$5.84	-7%	-15%	Q3Y02	--	1	--		04/05/02	01/15/03	6	1	3	2	3	4	1	2	4	1	1
APPLIED FILMS CORP	AFCO	158	Computers & Peripherals	\$14.18	-12%	-29%	Q2Y03	--	1	2		09/13/02	04/17/03	6	4	3	1	2	4	2	1	2	1	3
CLEAN HARBORS INC	CLHB	146	Commercial Svcs & Supplies	\$11.00	-15%	-29%	Q3Y02	--	1	3		12/20/02	03/13/03	6	1	4	1	2	3	1	1	2	4	3
VARIAN SEMICONDUCTOR EQUIP	VSEA	789	Semiconductor Equip & Prods	\$23.11	-15%	-3%	Q1Y03	--	1	2		08/23/01	04/24/03	6	3	4	1	1	4	4	2	2	1	2
ASTROPOWER INC	APWR	114	Electrical Equipment	\$5.22	-17%	-35%	Q3Y02	--	1	3		02/28/00	03/05/03	6	3	4	2	2	3	2	4	2	2	1

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### Jefferson Torpedo Preliminary Rank Deterioration - Preliminary Rank of 1 or 2 (with a Current Rank of 3, 4, 5 or no rank)

KOMAG INC	KOMG	140	Computers & Peripherals	\$6.15	22%	42%	Q4Y02		1	--	--	--	--	3	1	3	1	3	4	3	1	4	3	4
INTEGRATED DEFENSE TECH INC	IDE	288	Aerospace & Defense	\$13.49	-4%	-7%	Q4Y02	3	1	4	5	01/10/03	04/22/03	4	3	3	1	2	2	2	3	4	4	3
GROUP 1 AUTOMOTIVE INC	GPI	479	Specialty Retail	\$21.32	-10%	-11%	Q4Y02	3	1	4	5	03/29/02	04/24/03	5	2	4	4	4	2	1	1	2	4	4
QLT INC	QLTI	577	Biotechnology	\$8.43	-7%	-1%	Q4Y02	2	1	3	2	11/22/02	02/05/03	5	4	3	1	4	3	4	2	2	2	1
TREX CO INC	TWP	429	Building Products	\$30.03	-10%	-15%	Q4Y02	2	1	3	2	02/07/03	04/18/03	3	3	4	3	1	2	3	4	3	4	1
SKECHERS U S A INC	SKX	108	Textiles, Apparel, & Luxury Goods	\$5.90	-26%	-31%	Q4Y02	2	1	3	4	08/31/01	04/24/03	3	3	3	2	1	3	1	4	4	4	3
TALK AMERICA HOLDINGS INC	TALK	168	Diversified Telecomm Svcs	\$6.12	37%	9%	Q4Y02	2	1	3	--	10/25/02	05/05/03	4	3	3	3	4	3	2	1	1	1	3
INTERDIGITAL COMMUN CORP	IDCC	751	Communications Equipment	\$14.07	-2%	-3%	Q4Y02	2	1	3	2	12/06/02	05/12/03	4	3	3	2	2	4	3	3	2	3	1
ERICSSON (L M) TEL -ADR	ERICY	95738	Communications Equipment	\$6.25	-16%	-7%	Q4Y02	3	2	5	4	11/23/02	04/29/03	2	4	3	3	1	4	1	4	4	4	4
RSA SECURITY INC	RSAS	390	Software	\$6.85	9%	14%	Q4Y02	2	2	4	3	12/06/02	04/11/03	3	3	1	1	4	4	3	1	4	4	4
SCP POOL CORP	POOL	621	Leisure Equipment & Products	\$26.69	2%	-9%	Q4Y02	2	2	4	3	08/09/02	04/24/03	2	3	3	4	1	1	3	4	4	4	4
FINDWHAT.COM	FWHT	150	Internet Software & Services	\$8.27	9%	4%	Q4Y02	1	2	3	2	11/15/02	04/08/03	2	3	3	3	4	4	1	1	4	4	4
PANAMSAT CORP	SPOT	1985	Media	\$13.24	-2%	-10%	Q4Y02	1	2	3	1	11/22/02	04/12/03	2	3	4	3	4	3	3	1	4	2	3
CELESTICA INC	CLS	2265	Electronic Equip & Instru	\$12.14	1%	-14%	Q4Y02	1	2	3	2	06/07/02	04/15/03	3	4	1	1	2	4	3	4	4	4	4
CALLAWAY GOLF CO	ELY	835	Leisure Equipment & Products	\$11.01	-6%	-17%	Q4Y02	1	2	3	4	10/04/02	04/16/03	2	4	3	3	1	4	2	3	4	4	4
NORTHWEST AIRLINES CORP	NWAC	554	Airlines	\$6.46	6%	-12%	Q4Y02	1	2	3	1	08/16/02	04/17/03	4	4	4	1	1	3	2	3	4	2	4
TOLLGRADE COMMUNICATIONS I	TLGD	151	Communications Equipment	\$11.15	-5%	-5%	Q4Y02	1	2	3	2	01/24/03	04/17/03	2	4	3	1	3	4	3	4	2	3	3
JDA SOFTWARE GROUP INC	JDAS	313	Software	\$11.02	-10%	14%	Q4Y02	1	2	3	4	07/03/02	04/21/03	3	4	3	3	2	4	3	3	2	1	3
MCDATA CORP -CL A	MCDTA	946	Communications Equipment	\$8.31	4%	17%	Q4Y02	1	2	3	1	11/08/02	04/21/03	1	3	3	3	4	4	3	1	3	3	3
EBAY INC	EBAY	24350	Internet & Catalog Retail	\$78.87	2%	16%	Q4Y02	1	2	3	1	03/29/02	04/22/03	3	4	3	4	3	2	2	4	4	3	1
MICREL INC	MCRL	844	Semiconductor Equip & Prods	\$9.21	-1%	3%	Q4Y02	1	2	3	1	08/23/02	04/22/03	2	4	3	1	1	3	3	3	4	3	4
CAREMARK RX INC	CMX	4421	Health Care Providers & Svcs	\$17.29	1%	6%	Q4Y02	1	2	3	4	05/24/02	04/24/03	4	4	4	2	4	4	2	1	1	4	3
TEKELEC	TKLC	524	Communications Equipment	\$8.66	5%	-17%	Q4Y02	1	2	3	4	01/31/03	04/24/03	3	4	3	3	2	4	2	4	3	2	3
BELDEN INC	BWC	310	Electrical Equipment	\$12.44	-6%	-18%	Q4Y02	1	2	3	2	08/23/02	04/24/03	3	4	4	1	1	2	3	3	4	3	4
PERKINELMER INC	PKI	1045	Electronic Equip & Instru	\$8.27	6%	0%	Q4Y02	1	2	3	2	11/22/02	04/25/03	4	4	2	1	4	3	3	4	1	2	4
AMGEN INC	AMGN	71213	Biotechnology	\$55.33	3%	14%	Q4Y02	1	2	3	2	03/01/02	04/25/03	2	4	3	2	3	3	1	4	4	4	3
WESTERN WIRELESS CORP -CL /	WWCA	423	Wireless Telecomm Svcs	\$5.85	-5%	10%	Q4Y02	1	2	3	1	12/06/02	05/06/03	2	4	4	3	3	3	3	2	3	2	3
PHOTRONICS INC	PLAB	356	Semiconductor Equip & Prods	\$11.12	-7%	-19%	Q1Y03	1	2	3	2	03/22/02	05/14/03	3	4	3	1	1	3	2	4	4	4	4
STURM RUGER & CO INC	RGR	242	Leisure Equipment & Products	\$8.98	-2%	-6%	Q4Y02	1	2	3	4	11/15/02	--	3	3	4	2	1	4	2	3	4	3	3
RED ROBIN GOURMET BURGERS	RRGB	176	Hotels Restaurants & Leisure	\$11.67	-14%	-8%	Q4Y02	1	2	3	4	11/22/02	--	2	3	4	4	3	3	1	1	4	4	4

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<b>Jefferson Torpedo Preliminary Rank Improvement - Preliminary Rank of 4 or 5 (with a Current Rank of 1 or 2)</b>																								
HERSHEY FOODS CORP	HSY	6708	Food Products	\$63.45	-2%	-6%	Q4Y02	(2)	4	2	3	11/22/02	04/18/03	0	3	3	3	4	3	3	3	4	4	4
YANKEE CANDLE INC	YCC	876	Household Durables	\$16.11	-1%	1%	Q4Y02	(2)	4	2	3	08/23/02	04/23/03	1	3	4	4	4	4	3	2	4	4	3
MEDIMMUNE INC	MEDI	7543	Biotechnology	\$30.02	2%	10%	Q4Y02	(2)	4	2	1	11/22/02	04/24/03	0	4	4	3	4	4	3	3	4	4	3
BIG LOTS INC	BLI	1279	Multiline Retail	\$11.01	-1%	-17%	Q4Y02	(2)	4	2	3	01/03/03	05/21/03	0	3	4	3	3	3	3	4	4	4	4
SMUCKER (JM) CO	SJM	1705	Food Products	\$34.42	-2%	-14%	Q3Y02	(2)	4	2	1	01/03/03	06/17/03	1	4	4	4	4	4	2	4	4	4	3
OSHKOSH B'GOSH INC -CL A	GOSHA	289	Textiles, Apparel, & Luxury Goods	\$23.93	-2%	-15%	Q4Y02	(2)	4	2	1	12/20/02	--	0	3	4	3	4	3	3	4	4	3	4
AMERN EAGLE OUTFITTERS INC	AEOS	972	Specialty Retail	\$13.65	-10%	-1%	Q4Y02	(3)	4	1	3	10/11/02	05/16/03	1	3	4	3	4	4	3	2	4	4	4
HUBBELL INC -CL B	HUB.B	1817	Electrical Equipment	\$31.03	0%	-12%	Q4Y02	(2)	5	3	4	08/16/02	04/17/03	0	4	4	3	4	3	4	4	4	4	4
STMICROELECTRONICS N V	STM	16451	Semiconductor Equip & Prods	\$18.27	1%	-6%	Q4Y02	(2)	5	3	2	01/31/02	04/21/03	0	4	3	3	4	4	4	4	4	4	4
PACIFIC SUNWEAR CALIF INC	PSUN	899	Specialty Retail	\$18.22	-1%	3%	Q4Y02	(2)	5	3	1	12/20/02	05/13/03	0	4	4	3	4	3	4	4	4	4	4
ABERCROMBIE & FITCH -CL A	ANF	2626	Specialty Retail	\$27.00	-9%	32%	Q4Y02	(2)	5	3	2	01/03/03	05/14/03	0	4	4	3	4	4	3	4	4	4	4
HANCOCK FABRICS INC	HKF	260	Specialty Retail	\$13.74	-20%	-10%	Q4Y02	(2)	5	3	4	09/27/02	05/20/03	0	4	4	4	4	4	3	4	4	4	4

# JEFFERSON RESEARCH TORPEDO ALERT™

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Prepared by Quantitative Partners, Inc.

Date: March 07, 2003

Volume II Issue 10

Geoff Garbacz (212) 446-2476 ggarbacz@quantpartners.com

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COMPANY	SYMBOL	MKT CAP (millions)	INDUSTRY	CURRENT PRICE	PRICE CHANGE 2 WEEK	PRICE CHANGE YTD	LAST QTR REPORT	WEEKLY ALERT CHANGE	PRELIMINARY RATING	CURRENT ALERT RATING	LAST RATING	RATING CHANGE DATE	NEXT QUARTER REPORT DATE	TOTAL DIMENSIONS SHOWING ALERT	A/R & INV.	CASH FLOW	CAPITAL RETURNS	MARGINS	LIQUIDITY	TURNOVER	ACCUAL WARNING	EARNINGS QUALITY	INC. ADJ. WARNING	VALUATION	
<b>Jefferson Torpedo Stocks Reporting in the next week (Current Rank of 1 or 2 - Sort by Report Date Current Alert Total Dimensions)</b>																									
ULTICOM INC	ULCM	243	Software	\$5.86	7%	-22%	Q3Y02	--	1	3		05/03/02	03/11/03	5	1	3	1	4	4	1	1	3	1	3	
DEL MONTE FOODS CO	DLM	1623	Food Products	\$7.79	-6%	1%	Q1Y03	--	1	4		12/06/02	03/11/03	4	3	3	3	2	1	3	1	2	4	3	
COMVERSE TECHNOLOGY INC	CMVT	1829	Communications Equipment	\$9.74	6%	-3%	Q3Y02	--	1	2		05/17/02	03/12/03	3	4	2	1	3	4	1	4	4	3	4	
COLDWATER CREEK INC	CWTR	261	Internet & Catalog Retail	\$10.88	-9%	-15%	Q3Y02	--	2	3		01/18/02	03/12/03	4	2	4	1	3	3	3	2	2	4	3	
VERITY INC	VRTY	566	Software	\$16.25	9%	21%	Q2Y02	--	2	3		02/07/03	03/12/03	3	4	3	2	3	3	4	4	3	1	1	
CLEAN HARBORS INC	CLHB	146	Commercial Svcs & Supplies	\$11.00	-15%	-29%	Q3Y02	--	1	3		12/20/02	03/13/03	6	1	4	1	2	3	1	1	2	4	3	
URS CORP	URS	267	Construction & Engineering	\$8.23	-13%	-42%	Q4Y02	--	1	2		02/07/03	03/13/03	5	3	3	2	3	2	2	1	2	4	3	
STAGE STORES INC	STGS	351	Specialty Retail	\$18.55	0%	-12%	Q3Y02	--	2	1		11/08/02	03/13/03	3	4	1	3	3	2	3	3	2	3	4	
ELECTRONICS BOUTIQUE HLDG C	ELBO	339	Specialty Retail	\$13.09	-11%	-17%	Q3Y02	--	2	3		01/17/03	03/14/03	5	1	4	3	4	2	3	1	2	2	4	

### Top 10 Industries In Terms of Number of Torpedo Companies (Current Alert 1 or 2), Full Universe

Industry Group	# of Stocks w/ Current Alert of 1 or 2	% of stocks in Industry	
		Group followed	% of stocks in Universe
Semiconductor Equip & Prods	28	41.8%	1.9%
Software	24	32.0%	1.7%
Specialty Retail	23	22.5%	1.6%
Commercial Svcs & Supplies	15	14.9%	1.0%
Communications Equipment	15	36.6%	1.0%
Media	12	23.1%	0.8%
Health Care Equipment & Supp	10	13.9%	0.7%
Health Care Providers & Svcs	10	10.5%	0.7%
Hotels Restaurants & Leisure	9	12.7%	0.6%
Biotechnology	8	28.6%	0.6%

Total Industry Groups Followed:	45
Total stocks w/ Current Alert 1 or 2	243 16.8%
Total stocks in universe	1,445

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**Jefferson Active Short Profile Stocks and Their News Stories** since Last Thursday from Yahoo.com, click to get full story.

Fri	Mar	7	ERTS	<a href="#">"Metroid Prime" takes another top game honor - Reuters</a>
Thu	Mar	6	ERTS	<a href="#">EA, Nintendo extend tie-up, includes sports games - Reuters</a>
Thu	Mar	6	ERTS	<a href="#">Accenture Match Play Semi-Finalist Adam Scott To Take on Virtual Tiger Woods in Tiger Woods PGA TOUR 2004 from EA S</a>
Thu	Mar	6	DNY	<a href="#">R.R. Donnelley Acquires Florida Firm for \$17 Million - Dow Jones Business News</a>
Thu	Mar	6	DNY	<a href="#">R.R. Donnelley Further Invests in Logistics Business; Acquisition Will Expand Logistics Presence in Southeast - PR Newswire</a>
Thu	Mar	6	INTU	<a href="#">[external] Postponing retirement? How to get back on track - at CBS MarketWatch</a>
Wed	Mar	5	ELBO	<a href="#">Electronics Boutique Holdings, Corp Earnings Call scheduled for Thu, Mar 13 - CCBN</a>
Wed	Mar	5	ELBO	<a href="#">Electronics Boutique to Report Fiscal Fourth Quarter and Year End Results on March 13, 2003 - PR Newswire</a>
Wed	Mar	5	FIC	<a href="#">[\$\$ - free trial] Nothing to Fear but the Lack of Fear Itself - RealCommentary from TheStreet.com</a>
Wed	Mar	5	INTU	<a href="#">Recession Forces 2.3 Million Households to Delay Retirement, Quicken Survey Reveals - Business Wire</a>
Wed	Mar	5	INTU	<a href="#">INTUIT INC Financials - EDGAR Online Financials</a>
Tue	Mar	4	ERTS	<a href="#">PlayStation price cut not guaranteed-Activision - Reuters</a>
Tue	Mar	4	ERTS	<a href="#">[external] Electronic Arts Plans Restructuring Charge - at TheStreet.com</a>
Tue	Mar	4	ERTS	<a href="#">Earth &amp; Beyond the First Online Role-Playing Game to Engage Players in Developing Epic Story - Business Wire</a>
Tue	Mar	4	ERTS	<a href="#">EA sees price cuts this year, new consoles coming - Reuters</a>
Tue	Mar	4	ERTS	<a href="#">Buy Low and Sell High in The Sims Online - Business Wire</a>
Tue	Mar	4	ERTS	<a href="#">Electronic Arts to Consolidate Online Unit - Reuters</a>
Tue	Mar	4	ELBO	<a href="#">Electronics Boutique Appoints Alfred J. Stein to Its Board of Directors - PR Newswire</a>
Tue	Mar	4	ERTS	<a href="#">CORRECT: Electronic Arts Charge Includes Restructuring Costs - Dow Jones Business News</a>
Tue	Mar	4	HLYW	<a href="#">Hollywood Ent upgraded by SWS Securities - Briefing.com</a>
Tue	Mar	4	DNY	<a href="#">R.R. Donnelley Extends Digital Workflow and Online Approval Tools to Customers Across Entire Offset Print Platform - PR N</a>
Tue	Mar	4	INTU	<a href="#">ProBusiness and Intuit Offer Free Service to Help Employees of ProBusiness Clients with Electronic Income Tax Filing - PR N</a>
Tue	Mar	4	INTU	<a href="#">Intuit Expands Construction Offering with Co-Branded Version of Master Builder - Business Wire</a>
Tue	Mar	4	INTU	<a href="#">H&amp;R Block Jabs at TurboTax Software - Associated Press</a>
Mon	Mar	3	ELBO	<a href="#">ELECTRONICS BOUTIQUE HOLDINGS CORP FILES (8-K) Disclosing Other Events - EDGAR Online</a>
Mon	Mar	3	INTU	<a href="#">RESEARCH ALERT-Merrill starts Intuit as 'buy' - Reuters</a>
Mon	Mar	3	ELBO	<a href="#">G4, TV Network About Video Games, Powers Up for *G-Phoria* - PR Newswire</a>
Fri	Feb	28	ACDO	<a href="#">Accredo Health, Incorporated to Present at 6th Annual Lehman Brothers' Global Healthcare Conference - Business Wire</a>

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### Latest Short Profile Report or Stocks Covered

Date	Note
01/24/03	CC Short Profile - discontinued coverage as of 01/24/03
01/06/03	HLYW New Short Profile Report-Issued 01/06/03
11/21/02	INTU New Short Profile Report-Issued 11/21/02
10/24/02	EXBD Short Profile - discontinued coverage as of 10/24/02
10/15/02	KG Short Profile - discontinued coverage as of 10/15/02
10/08/02	ACDO New Short Profile Report-Issued 10/08/02
09/20/02	ROOM Short Profile - discontinued coverage as of 9/5/02
09/06/02	MKSI New Short Profile Report-Issued 9/6/02
09/05/02	IRF Short Profile - discontinued coverage as of 9/5/02

### Short Profile News Update & Updates In The Past Week

Date	Note
02/28/03	Torpedo Alert(tm) Update - Short Profile Active Status Update



# JEFFERSON RESEARCH TORPEDO ALERT™

## Sector Long Ideas from Bi Weekly Sector Report

As of:

February 28, 2003

<b>S&amp;P GICS Sector/Industry</b>		<b>Current Alert</b>
<b>1510 Materials</b>		
<u>151050 Paper &amp; Forest Products</u>		
DOMTAR INC	DTC	5 +
<b>2010 Capital Goods</b>		
<u>201010 Aerospace &amp; Defense</u>		
L-3 COMMUNICATIONS HLDGS INC	LLL	5 ++
<u>201030 Construction &amp; Engineering</u>		
EMCOR GROUP INC	EME	5 +
<u>201040 Electrical Equipment</u>		
PAXAR CORP	PXR	5 +
SMITH (A O) CORP	AOS	5 ++
<u>201060 Machinery</u>		
WATTS INDUSTRIES -CL A	WTS	5 +
<b>2020 Commercial Svcs &amp; Supplies</b>		
<u>202010 Commercial Svcs &amp; Supplies</u>		
APOLLO GRP UNIV PHOENIX ONLN	UOPX	5 +
CONSOLIDATED GRAPHICS INC	CGX	5 +
PORTFOLIO RECOVERY ASSOC INC	PRAA	5 ++
PRG-SCHULTZ INTL INC	PRGX	5 ++
TRC COS INC	TRR	5 +
WASTE CONNECTIONS INC	WCN	5 +
<b>2030 Transportation</b>		
<u>203010 Air Freight &amp; Logistics</u>		
UTI WORLDWIDE INC	UTIW	5 +
<u>203040 Road &amp; Rail</u>		
OLD DOMINION FREIGHT	ODFL	5 +
<b>2510 Automobiles &amp; Components</b>		
<u>251020 Automobiles</u>		
HONDA MOTOR LTD -AM SHARES	HMC	5 ++
MONACO COACH CORP	MNC	5 +
THOR INDUSTRIES INC	THO	5 ++
WINNEBAGO INDUSTRIES	WGO	5 ++
<b>2520 Consumer Durables &amp; Apparel</b>		
<u>252010 Household Durables</u>		
HOVNANIAN ENTRPRS INC -CL A	HOV	5 ++
MATTHEWS INTL CORP -CL A	MATW	5 +
TOLL BROTHERS INC	TOL	5 +
<b>2550 Retailing</b>		
<u>255040 Specialty Retail</u>		
ROSS STORES INC	ROST	5 +
<b>3510 Health Care Equipment &amp; Svcs</b>		
<u>351010 Health Care Equipment &amp; Supp</u>		
COOPER COMPANIES INC	COO	5 ++
MENTOR CORP	MNTR	5 +
POLYMEDICA CORP	PLMD	5 ++
<u>351020 Health Care Providers &amp; Svcs</u>		

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## Sector Long Ideas from Bi Weekly Sector Report

As of:

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<b>S&amp;P GICS Sector/Industry</b>	<b>Current Alert</b>
COMMUNITY HEALTH SYSTEMS INC	CYH 5 +
DAVITA INC	DVA 5 +
ICON PLC -ADR	ICLR 5 +
MCKESSON CORP	MCK 5 +
SUNRISE ASSISTED LIVING INC	SRZ 5 +
WELLPOINT HLTH NETWRK -CL A	WLP 5 ++
<b>4510 Software &amp; Services</b>	
FIDELITY NATL INFO SOLTNS	FNIS 5 +
J2 GLOBAL COMMUNICATIONS INC	JCOM 5 ++
<b>5010 Telecommunication Services</b>	
<u>501020 Wireless Telecomm Svcs</u>	
SK TELECOM LTD -ADR	SKM 5 ++
VIMPEL COMMUN OJS -ADR	VIP 5 ++

# JEFFERSON RESEARCH TORPEDO ALERT™

## Status Listing of Torpedo Alert™ Short Profile

Open Short Profiles		Initial Report Date	Initial Price	Timing Term	3/6/2003	P/L \$ as Short Position	P/L % as Short Position	Days Out
ELBO	Electronic Boutique	12/19/2000	\$ 16.25	Short	13.31	2.94	18.09%	807
EDMC	Educational Mgmt	2/11/2002	\$ 39.73	Long	38.12	1.61	4.05%	388
TRI	Triad Hospital	3/28/2002	\$ 33.70	Long	25.12	8.58	25.46%	343
ERTS	Electronic Arts	7/8/2002	\$ 63.27	Short	53.94	9.33	14.75%	241
ESIO	Electro Scientific	7/12/2002	\$ 22.81	Short	15.73	7.08	31.04%	237
DNY	R.R. Donnelly & Sons	8/9/2002	\$ 27.15	Short-Medium	17.72	9.43	34.73%	209
MKSI	MKS Instruments	9/5/2002	\$ 12.92	Short-Medium	11.75	1.17	9.06%	182
ACDO	Accredo Health	10/8/2002	\$ 29.05	Medium	23.10	5.95	20.47%	149
INTU	Intuit Inc.	11/21/2002	\$ 50.11	Medium	47.60	2.51	5.01%	105
HLYW	Hollywood Entertainment	1/6/2003	\$ 14.59	Long	14.36	0.23	1.58%	59
FIC	Fair, Isaac and Company	2/10/2003	\$ 48.38	Medium	47.58	0.80	1.65%	24
<b>AVERAGES:</b>			<b>\$ 32.54</b>		<b>28.03</b>	<b>4.51</b>	<b>15.08%</b>	<b>249.5</b>
<b>WINNERS:</b>		<b>11</b>	<b>100.0%</b>					
<b>LOSERS:</b>		<b>0</b>	<b>0.0%</b>					

Closed Short Profiles		Initial Report Date	Initial Price	Removal Date	Removal Price	P/L \$ as Short Position	P/L % as Short Position	Days Out
PDYN	Paradyne Networks	7/12/2000	\$ 39.69	12/22/2000	\$ 1.94	37.75	95.11%	163
PWER	Power One	11/6/2000	\$ 74.75	2/21/2001	\$ 20.25	54.50	72.91%	107
RNBO	Rainbow Technologies	9/5/2000	\$ 19.13	6/12/2001	\$ 6.45	12.68	66.28%	280
HAND	Handspring Inc	3/2/2001	\$ 24.00	7/27/2001	\$ 3.70	20.30	84.58%	147
EXBD	Corporate Executive	5/10/2001	\$ 34.18	7/27/2001	\$ 38.05	(3.87)	(11.32%)	78
WIND	Wind River	10/13/2000	\$ 39.16	12/18/2001	\$ 18.04	21.12	53.93%	431
HAIN	Hain Celestial Group	1/28/2001	\$ 32.00	12/18/2001	\$ 27.75	4.25	13.28%	324
ANF	Abercrombie & Fitch	10/24/2001	\$ 21.85	2/26/2002	\$ 27.95	(6.10)	(27.92%)	125
CIEN	Ciena	9/4/2001	\$ 17.12	3/4/2002	\$ 8.71	8.41	49.12%	181
VTSS	Vitesse Semi	12/31/2001	\$ 12.76	3/4/2002	\$ 8.75	4.01	31.43%	63
SNWL	Sonicwall	7/2/2001	\$ 23.96	4/4/2002	\$ 7.54	16.42	68.53%	276
MVSN	Macrovision	1/3/2001	\$ 62.31	5/10/2002	\$ 19.75	42.56	68.30%	492
ERTS	Electronic Arts	3/19/2001	\$ 50.38	5/10/2002	\$ 59.10	(8.72)	(17.31%)	417
QCOM	Qualcomm	10/9/2001	\$ 41.22	5/10/2002	\$ 26.80	14.42	34.98%	213
ROOM	Hotel Reservation Ntwk *	8/2/2001	\$ 51.00	6/3/2002	\$ 47.89	3.11	6.10%	305
RIMM	Research In Motion	5/9/2002	\$ 18.30	8/5/2002	\$ 9.55	8.75	47.81%	88
IRF	Intl Rectifier	3/8/2002	\$ 45.28	9/5/2002	\$ 18.00	27.28	60.25%	181
ROOM	Hotel Reservation Ntwk *	7/8/2002	\$ 45.51	9/20/2002	\$ 47.69	(2.18)	(4.79%)	74
KG	King Pharmaceutical	4/19/2002	\$ 30.04	10/15/2002	\$ 17.38	12.66	42.14%	179
EXBD	Corporate Executive	7/22/2002	\$ 25.88	10/24/2002	\$ 32.39	(6.51)	(25.15%)	94
CC	Circuit City	12/4/2001	\$ 10.91	1/24/2003	\$ 6.52	4.39	40.24%	416
<b>AVERAGES:</b>			<b>\$ 34.26</b>		<b>\$ 21.63</b>	<b>12.63</b>	<b>35.64%</b>	<b>220.7</b>
<b>WINNERS:</b>		<b>16</b>	<b>76.2%</b>					
<b>LOSERS:</b>		<b>5</b>	<b>23.8%</b>					
<b>TOTAL WINNERS:</b>		<b>27</b>	<b>84.4%</b>					
<b>TOTAL LOSERS:</b>		<b>5</b>	<b>15.6%</b>					